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SMI Publishing Group Limited

星美出版集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8010)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of SMI Publishing Group Limited (the “Company”) hereby announces that a meeting of the Board will be held at 3:00 p.m. at 3/F, CWG Building, No. 3 A Kung Ngam Village Road, Shau Kei Wan, Hong Kong on 7 February 2012 (Tuesday) for the following purposes:

1. To consider and approve the unaudited Consolidated Financial Statements of the Company and its subsidiaries (collectively the “Group”) for the nine months ended 31 December 2011 (the “Third Quarter Results”);
2. To consider and approve the announcement of the Third Quarter Results to be published on the website of the Growth Enterprise Market (the “GEM”) of the Stock Exchange;
3. To consider the declaration of dividend, if any; and
4. To transact any other business.

SUSPENSION OF TRADING

The trading of the shares of the Company has been suspended since 28 April 2005 and will continue until the Company submits a viable resumption proposal cleared with the Stock Exchange.

By Order of the Board
SMI Publishing Group Limited
Tian Bing Xin
Executive Director

Hong Kong, 20 January 2012

As at the date of this announcement, the board of directors of the Company comprises nine directors, of which six are executive directors, namely, Messrs. Xie Hai Yu, Tian Bing Xin, Dong Bao Qing, Xu Dao Bin, Deng Yu Hui and Ma Shui Cheong; and three are independent non-executive directors, namely Messrs. Liu Shang Ping, Kong Tze Wing and Xu Wei.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with The Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement is available for reference on the Company's website at www.singpao.com and will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting.

* For identification purpose only